



RENTAL PROPERTY INFORMATION

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YEAR:

Company Name / Client name :

Indicate type of property as 1 -Single Family Residence, 2 -Multi-Family Residence, 3 - Vacation/Short-Term Rental, 4 - Commercial, 5 - Land, 6 -Self-Rental, or 7 -Other (describe).

	Property A Ownership		Property B Ownership		Property C Ownership	
	Address:		Address:		Address:	
	New Property (Attach HUD)		New Property (Attach HUD)		New Property (Attach HUD)	
	Type		Type		Type	
	Property Status		Property Status		Property Status	
	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>
Date placed in service						
Rents received	\$		\$		\$	
Expenses						
Advertising	\$		\$		\$	
Cleaning and maintenance	\$		\$		\$	
Commissions	\$		\$		\$	
Insurance	\$		\$		\$	
Legal and professional fees	\$		\$		\$	
Management fees	\$		\$		\$	
Mortgage interest paid to banks	\$		\$		\$	
Other interest	\$		\$		\$	
Repairs	\$		\$		\$	
Supplies	\$		\$		\$	
Taxes	\$		\$		\$	
Utilities	\$		\$		\$	
Other (list)	\$		\$		\$	
	\$		\$		\$	
	\$		\$		\$	
	\$		\$		\$	
	\$		\$		\$	
	\$		\$		\$	

Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service before 2018

Property Purchased. Treat the cost of improvements made to real property as the purchase of a new asset.

Asset	Date Purchased / Ownership	Cost	Date Placed in service
		\$	
		\$	
		\$	
		\$	
		\$	

Property Sold or Taken Out of Service

Asset	Date sold or taken out of service	Selling price	Trade in?
Property A:		\$	
Property B:		\$	
Property C:		\$	
Property D:		\$	
Property E:		\$	